

Cedar Valley Waldorf School Association

TUITION ADJUSTMENT APPLICATION

CONFIDENTIAL

Date: _____

FAMILY INFORMATION:

Mother/Step-Mother (circle one) _____

Home Phone _____ Work Phone _____

Occupation _____ Employer _____

Full Time Part Time how many hours per week? _____

Father/Step-Father (circle one) _____

Home Phone _____ Work Phone _____

Occupation _____ Employer _____

Full Time Part Time how many hours per week? _____

Who does Child/ren live with? _____

Who is Financially Responsible? Mother/Step-Mother Father/Step-Father Both

TUITION EXPENSE ASSESSMENT

The total tuition for each child, including discounts attending Cedar Valley School/or other private school last year:

Child #One - Name _____ Program _____ \$ _____

Child #Two Name _____ Program _____ \$ _____

Child# Three Name _____ Program _____ \$ _____

Total \$ _____

How much can you afford for tuition for the academic year? \$ _____.

Should your economic situation in the future permit you to offer a financial donation to the school, would you consider making one? Yes No

RELATIONSHIP WITH THE SCHOOL

Why is it important to you that your children attend the Cedar Valley School?

Year Expenses \$ _____

Annual Income \$ _____

Disposable Income = Annual Income – Expenses = \$ _____

Assets \$ _____

Liabilities \$ _____

Have there been any significant financial changes in your situation in the past year or do you anticipate major changes in your financial situation during the coming year? Yes No (if no please explain)

The amount any one applicant receives will be based on a number of factors on the applicants' need; on the amount budgeted; on enrollment; and number as well as need of other applicants. Receipt of Tuition Adjustment in any given year does not predetermine any future years' successful recipients, and ongoing attempts to secure alternate sources of funding for future years' fees are expected. Recipients are expected to be actively involved in the school as are all other parents/guardians. Failure to do so would affect their eligibility for TA in any future year.

Recipients will be expected to pay a portion of tuition, as well as cover all other costs to school (ie.supply fees, field trips, and instruments).

Signature of Applicant(s) _____ Date _____

Signature of Applicant(s) _____ Date _____

FINANCIAL INFORMATION - Work Sheet

Please submit these worksheets and your most recent Income tax assessment along with your application. Please inquire at the office for a more detailed budget in excel.

MONTHLY EXPENSES

Rent/Mortgage/property tax \$ _____ x12 _____

Household Costs \$ _____ x12 _____
i.e. Hydro, phone, cable, insurance, municipal taxes

Car Cost \$ _____ x12 _____
i.e. gas, maint., lease/loan payments, insurance*

Groceries & Sundries \$ _____ x12 _____

Other Expenses \$ _____ x12 _____
ie:memberships, clothing, medical, childcare, insurance other than house.
Please explain _____

Income Tax \$ _____

Professional Dues \$ _____
i.e. association, memberships, liability insurance, etc

Total \$ _____

Total Annual Expenses = \$ _____

ANNUAL INCOME

Mother/Step Mother \$ _____
Annual Gross Income

Father/Step Father \$ _____
Annual Gross Income

Dividend/Interest \$ _____

Alimony \$ _____

Trust Funds, Gifts \$ _____

Profit/Loss in Business \$ _____

Other Income \$ _____
i.e. Rental Income, Pensions, WCB, EI

Stocks, Bonds \$ _____

Annuities, Term Deposits \$ _____

Child Tax Benefit \$ _____

BC Family Income Plan \$ _____

Social Assistance \$ _____

Tax refund \$ _____

Total Annual Income = \$ _____

PROJECTED ANNUAL INCOME (FOR FOLLOWING YEAR)

Mother/Step Mother \$ _____
Annual Gross Income

Father/Step Father \$ _____
Annual Gross Income

Dividend/Interest \$ _____

Alimony \$ _____

Trust Funds, Gifts \$ _____

Profit/Loss in Business \$ _____

Other Income \$ _____
i.e. Rental Income, Pensions, WCB, EI

Stocks, Bonds \$ _____

Annuities, Term Deposits \$ _____

Child Tax Benefit \$ _____

BC Family Income Plan \$ _____

Social Assistance \$ _____

Tax refund \$ _____

Total Projected Income = \$ _____

PROJECTED ANNUAL INCOME \$ _____ LESS ANNUAL EXPENSES \$ _____ = DISPOSABLE INCOME \$ _____

Do you expect your annual expenses to change? If yes by how much (+ or -) _____ (i.e.: childcare etc.)

FINANCIAL INFORMATION WORKSHEET CONT.....

ASSETS & LIABILITIES

Real Estate	Year Purchased	Price	Current Value	Current Equity
Home				
Other/property				

Investments (net value) \$ _____
 RRSP/RESPs: \$ _____

Bank Accounts:
 Amount in Chequing \$ _____
 In Savings \$ _____
 Credit Card Balances \$ _____

Vehicles Owned	Make/Model/Year:	Amount Owed:	Boats/RV's (other)	Description:	Value:
	_____	\$ _____	_____	_____	\$ _____
	_____	\$ _____	_____	_____	\$ _____

Loans Loan Description: Amount: to be paid in following year:
 _____ \$ _____
 _____ \$ _____

I have requested tuition assistance from relatives and friends: Yes No

If yes, amount expected from friends and relatives: